

HGL LIMITED
(ACN 009 657 961)

LISTING RULE 3.1 COMPLIANCE

Introduction

The continuous disclosure provisions of the Corporations Act and the listing rules mean that criminal and civil liabilities could be imposed on HGL and its officers if material information is not released to the market in accordance with listing rule 3.1.

Listing rule 3.1 requires immediate disclosure of any information concerning HGL of which HGL becomes aware, which a reasonable person would expect to have a material effect on the price or value of the shares and or other securities of HGL.

Type of information to be disclosed to ASX

The following are examples of the type of information to be disclosed

- A change in financial forecast or expectation
- A significant investment or disposal
- A recommendation or declaration of a dividend
- A proposal to change the auditor of HGL

It is not possible to give an exhaustive list of the information that should be disclosed, if there is any doubt please immediately notify the Company Secretary.

The Company Secretary's obligations

The Company Secretary is primarily responsible for ensuring that HGL complies with its disclosure obligations and is primarily responsible for deciding what information will be disclosed.

Shareholder and media enquiries

The website of the company will be the primary source of contact for shareholders and the media.